

Advanced Ecology Syllabus: Fundamentals of Ecological Modelling

Bio 534 & Bio 534L

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Fall 2008

Course Description

Scientists investigate the dynamics of complex systems with quantitative models, employing them to synthesize knowledge, to explain observations, and to forecast future system behavior. In this course, we introduce the basic principles of ecological modeling including model conceptualization, construction, analysis, use and abuse. Students will develop knowledge and skill through a sequence of laboratories that culminate with the design, implementation, and evaluation of their own process-based simulation model. At the completion of the course, successful students will be able (1) to use modeling knowledge to construct simulation models, and (2) to comprehend and evaluate models presented in the literature.

Course Time and Location

| Part | Days | Time | Location |
|-----------------|--------------------|---------------|------------------|
| Class Meetings: | Tuesday – Thursday | 12:30–1:45 pm | Friday Hall 1044 |
| Laboratory: | Thursday | 2:00–4:50 pm | Friday Hall 1044 |

Contact Information

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Office Hours: Tuesday, 2:00 pm – 4:30 pm, or by appointment

* I will respond to email as soon as possible, but please allow 24 hours for a response. If you require a faster response you may call my office phone.

Texts and Readings

We will read material from a variety of sources including textbooks and primary literature. The required text is N. Gotelli's (2008) **A Primer of Ecology** (4th ed), Sinauer, MA, which should be available in the bookstore. Other assigned readings will be available as PDFs from the course website which can be found at <http://people.uncw.edu/borretts/teaching.html>. I will also post lecture notes and laboratory assignments on the website.

In addition to the assigned readings, I recommend the following texts for further exploration.

Ecological Modeling

- Haefner, J.W., 2005. Modeling Biological Systems: Principles and Applications. (2nd ed.). Springer. [MBS]
- Jørgensen, S.E. and Bendoricchio, G., 2001. Fundamentals of Ecological Modelling. (3rd ed.). Elsevier, Amsterdam. [FEM]
- Ellner, S.P. and Guckenheimer J. 2006. Dynamic Models in Biology. Princeton University Press, NJ. [DMB]
- Gurney, W.S.C. and Nisbet, R.M., 1998. Ecological Dynamics. Oxford University Press, NY.
- Kot, M., 2001. Elements of Mathematical Ecology. Cambridge University Press, Cambridge, U.K..
- Hilborn, R. and Mangel, M., 1997. The Ecological Detective: Confronting Models with Data. Princeton University Press, Princeton, N.J.
- Ford, E.D., 2000. Scientific Method for Ecological Research. Cambridge University Press, Cambridge; New York. (see especially chapter 12)
- Kingsland, S.E., 1995. Modeling Nature: Episodes in the History of Population Ecology. The University of Chicago Press, Chicago, Il.

Programming with R

- Dalgaard, P. 2002. Introductory Statistics with R. Springer, New York, NY.
- Maindonald, J. and Braun, J. 2007. Data Analysis and Graphics Using R: An Example-Based Approach. (2nd ed.) Cambridge University Press, Cambridge.
- Venables, W.N., Smith, D.M., and the R Development Core Team. 2004. An Introduction to R. Network Theory Ltd., Bristol, U.K..

Course Goals

Through your experiences in Bio534 you will have the opportunity to:

- Construct and use process-based simulation models to evaluate ecological hypotheses;
- Understand the fundamental concepts in ecological modeling and their application;
- Interpret and analyze primary literature that uses models;
- Communicate modeling results to a scientific audience; and
- Become more effective, self-assessing, and self-directed learners.

What are your personal goals for Bio534?

- What do you want to know and be able to do by the end of this course?
- Do you feel prepared to achieve these goals?
- How will you attempt to achieve these goals?

Faculty Goals

My goals for this course are best stated by Ebert–May and Tsao (2007) as follows:

- As a facilitator I will encourage and create a learning environment in which all students are actively engaged in the process of scientific thought and reasoning.
- I will guide your development toward higher-order thinking and reasoning skills so you can successfully explore and demonstrate achievement of each of the goals above.

Schedule and Assignments

The initial schedule and assignments for lecture and laboratory are listed in Tables 1 and Table 2, respectively. This is an initial plan that I expect we will adapt as the course progresses. However, I will work not to shift the dates of the exams or assignment due dates unless absolutely necessary and we all agree.

The course is designed so that we cover the core concepts. Then, the latter part of the course is comprised of mini-lectures on advanced topics (topics to be determined as a class) and reading, discussing, and evaluating primary literature.

About the Course

In class meetings there will be lectures, readings, story-telling, student presentations, discussions, problem-solving, and more. I expect you to work cooperatively in our meetings as well as study together outside of class. Together, we will uncover much about ecology and ecological modeling. I will strive to make the class as active and cooperative as possible.

You are expected to read assignments ahead of the class meeting scheduled to address that topic. In class, we will often discuss only parts of a chapter or advanced topics that build upon the reading. Thus, we may not review all of the reading in class, but you remain responsible for this material for quizzes and exams. If you don't read prior to class and laboratory you should not be surprised if you become lost during the discussions and activities. You are expected to accept responsibility for your own learning.

Assessment

Ecological modeling requires active engagement and inquiry to learn. Therefore, material in class meetings is integrated with the laboratory exercises. The laboratories build in complexity allowing you to develop your skills with programming, mathematics, and ecological modeling.

Lecture work will be assessed following the scheme in Table 3. Please notice that the course grade is dominated by two short quizzes (together worth 30%) that will cover the concepts and theory we discuss in the first part of the class and a final research project in which you will design and implement a simulation model to address an ecological topic of your choice (60%).

Laboratory will be assessed using the scheme in Table 4. The laboratory exercises will culminate in a brief summary of the activities. I encourage you to work in small teams to complete the laboratories, but everyone will write their own summaries, as this will allow me to assess your individual work and written communication skills. Also, a quarter of your laboratory grade is based on the oral presentation of your course project.

Table 1: Lecture Schedule

| MTG# | Month | Day | Major Topic | Class Meeting | Reading | Items Due |
|------|-------|-----|-----------------------|---|---|-----------------------------|
| 1 | Aug. | 21 | Introduction | Introduction | | |
| 2 | | 26 | | Models and Science | Jackson et al. 2000 | |
| 3 | | 28 | | Model Type & Use | selected papers | |
| 4 | Sept. | 2 | | System Conceptualization | FEM Ch4 | |
| 5 | | 4 | Empirical Models | Simple Linear Regression | TBD | Conceptualization Homework |
| 6 | | 9 | Process Models I | Single State Variable Models: Bathtubs and Populations | Gotelli Ch1 | |
| 7 | | 11 | | Population Regulation: Intraspecific competition | Gotelli Ch2 | |
| 8 | | 16 | | Structured Population Models | Gotelli Ch3 | |
| 9 | | 18 | | Catch-up & Quiz 1 | | |
| 10 | | 23 | Process Models II | Competition (interspecific) | Gotelli Ch5 | |
| 11 | | 25 | | Predation | Gotelli Ch6 | |
| 12 | | 30 | | Reading Discussion | Fussman et al. 2000; Shertzer et al. 2002 | |
| 13 | Oct. | 2 | | Modifying control functions and Wiegert's correction factor | | |
| | | 7 | | | <i>Fall Break</i> | |
| 14 | | 9 | | Project Topic Selection Presentations | | Project T1: Topic Selection |
| 15 | | 14 | Process Models III | Three State Variable Models: Putting it all together | | |
| 16 | | 16 | Models and Data | Environmental Forcing, Parameterization, and Calibration | CH9: DMB | |
| 17 | | 21 | Model Evaluation | Model Evaluation | Oreskes 1994; Ginzburg 2003 | |
| 18 | | 23 | | Model Analysis | Reckhow (1994) | |
| 19 | | 28 | | Catch-up & Quiz 2 | | Project T2: Proposals |
| 20 | | 30 | Advanced Topics | PD1 | | |
| 21 | Nov. | 4 | and Paper Discussions | AT1: Ecosystem Network Analysis I | Fath (1998) | |
| 22 | | 6 | | AT1: Ecosystem Network Analysis II | | |
| 23 | | 11 | | AT2: Inductive Process Modeling | | |
| 24 | | 13 | | AT/PD | | |
| 25 | | 18 | | AT/PD | | |
| 26 | | 20 | | AT/PD | | |
| 27 | | 25 | | AT/PD | | |
| | | 27 | | | <i>Thanksgiving</i> | |
| 28 | Dec. | 2 | | Course Summary | | Project T3: Final Report |
| 29 | | 11 | 11:30-5 pm | Final Exam | | Project T4: Presentation |

Table 2: Laboratory Schedule

| MTG# | Month | Day | Laboratory Topic | Reading | Item Due |
|---------|-------|-----|--|---------------------------------|--------------------------|
| 1 | Aug. | 21 | Lab 1: Getting Started with R | DMB Lab Manual | |
| | | 26 | | | Lab 1 Summary |
| 2 | | 28 | Lab 2: Math Warm Up | Mangle 2006 (Ch1) | |
| | Sept. | 2 | | | Lab 2 Summary |
| 3 | | 4 | Lab 3: Simulation Techniques, Errors and Chaos | MBS-Ch6; Otto & Day, pp 110-128 | |
| | | 9 | | | |
| 4 | | 11 | ...continued | | |
| | | 16 | | | Lab 3 Summary |
| 5 | | 18 | Lab 4: Single State Variable Models | | |
| | | 23 | | | |
| 6 | | 25 | ...continued | | |
| | | 30 | | Lab 4 Summary | |
| 7 | Oct. | 2 | Lab 5: Two State Variable Models | | |
| | | 7 | | | |
| 8 | | 9 | ...continued | | |
| | | 14 | | | Lab 5 Summary |
| 9 | | 16 | Lab 6: Confronting Models with Data | | |
| | | 21 | | | Lab 6 Summary |
| 10 | | 23 | Lab 7: Three state variable models | | |
| | | 28 | | | |
| 11 | | 30 | ...continued | | |
| | Nov. | 4 | | | Lab 7 Summary |
| 12 | | 6 | Field Trip: System conceptualization | | |
| | | 11 | | | |
| 13 | | 13 | Work on Final Projects | | |
| | | 18 | | | |
| 14 | | 20 | Work on Final Projects | | |
| | | 25 | | | |
| | | 27 | | | |
| 11:30-5 | Dec. | 11 | Project Task 4: Final Presentation | | Project T4: Presentation |

Table 3: Lecture Assessment

| Activity | Course Weight (%) |
|----------------------------|--------------------------|
| Participation and Homework | 10 |
| Quiz I | 15 |
| Quiz II | 15 |
| <i>Final Project</i> | |
| Task I: Topic Selection | 5 |
| Task II: Proposal | 15 |
| Task III: Final Report | 40 |
| total | 100 |

Table 4: Laboratory Assessment

| Laboratory | Weight (%) |
|---|-------------------|
| 1 Introduction to R | 5 |
| 2 Math Warm Up | 5 |
| 3 Simulation Techniques, Erros, and Chaos | 10 |
| 4 Single State Variable Models | 15 |
| 5 Two State Variable Models | 20 |
| 6 Confronting Models with Data | 5 |
| 7 Three State Variable Models | 25 |
| 8 Final Project Presentations | 15 |
| total | 100 |